

QIET Save the Planet Loan Application Instructions

Loans up to \$8,000 with up to 5 years to repay.

Use additional sheets and add relevant documents to supplement your application. Providing more information allows QIET to assess your application more quickly, fairly & accurately. Just do your best. Not all of these will apply.

- How does your loan/project fit in with QIET's objectives to support energy efficiency & conservation? (insulation, solar hot water, heat pump, hot water cylinder lagging, double glazing, or ?)
- Who will benefit from the loan?
- How much financing from all sources are you seeking? What term(s) are you expecting? How will you repay the loan(s)?
- Please complete QIET's Income and Expenditures and Assets and Liabilities forms and include with application

QIET

Quaker Investments Ethical Trust PO Box 4631 Christchurch 8140
03.337.1790 QIET@Quaker.org.NZ

Save the Planet Loan Application

Applicant(s) Name(s)

Purpose of loan:

Attach additional sheets as needed

Amount required: _____ Date funds required by:

Security for the loan

Personal Guarantors Please contact and gain agreement prior to listing here.

1. Name: _____

Phone: _____ Email: _____

Relationship: _____

2. Name: _____

Phone: _____ Email: _____

Relationship: _____

Attach additional information as desired

Solicitor _____

Of _____

Address _____

Phone _____ Email _____

As part of our review QIET collects detailed information about you and your proposal. All information will be treated as confidential and will only be used by QIET and its advisers. The Privacy Act 1993 requires us to obtain your authorisation in respect of personal information collected or supplied by QIET. You have the right to access and correct your personal information as provided by the Privacy Act 1993. Please sign the following declaration to progress your application. **DECLARATION:** I/We authorise QIET to collect personal financial information from any person or organisation as may be required and authorise those persons or organisations to disclose information related to this loan application to QIET. I/We further authorise QIET to furnish to any adviser details of my/our loan application and any subsequent dealings in response to this loan application and acknowledge that the personal information supplied is correct. I/We declare that the details in this loan application are true and complete.

Applicant: _____

Signature _____

Address _____

Today's date _____ Birth date _____

Phone _____ Email _____

Non family member character References (may be same as guarantors):

Name: _____

Phone: _____ Email: _____

Relationship: _____

Name: _____

Phone: _____ Email: _____

Relationship: _____

If there are joint applicants include there details, signature and references.

Please include a copy of birth certificate, driver's license or Passport for proof of identity for all applicants. Include incorporation papers, Trust Deed and Rules or similar documents for legal entity applicants.